



May 28, 2025

To whom it may concern:

Company Name: TAIYO HOLDINGS CO., LTD.
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(Code: 4626, Listed on Prime
Market of Tokyo Stock Exchange)
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Notice Regarding Reports in the Media

Today, some news media reported that Taiyo Holdings Co., Ltd. (hereinafter, “Taiyo Holdings”) has received acquisition proposals from multiple private equity funds with the aim of taking its shares private. However, this is not based on an announcement made by Taiyo Holdings.

While it is true that Taiyo Holdings has received various proposals, including capital and business alliances as well as privatization offers through a special purpose company, it has established a special committee composed of independent outside board directors and external experts to consider different options from the perspective of enhancing corporate value and securing the common interests of shareholders. However, no decisions have been made at this time.

Additionally, to ensure objectivity and transparency in the evaluation of future initiatives based on the recognized management challenges, Taiyo Holdings has announced the establishment of a "2030 Committee" as a forum for discussion, aiming to enhance corporate value over the medium to long term and secure shareholders' common interests. For more details on the 2030 Committee, please refer to the press release titled "Notice Regarding the Establishment of a 2030 Committee" dated today.