

November 6, 2025

To whom it may concern:

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(Code: 4626, Listed on Prime Market of Tokyo Stock Exchange)
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Notice of Revised Full-year Earnings Forecasts

Taiyo Holdings Co., Ltd. hereby announces the revision of the full-year (from April 1, 2025, to March 31, 2026) consolidated earnings forecasts for the fiscal year ended March 31, 2026 disclosed on August 1, 2025. The revised forecasts were approved at the Board of Directors meeting held on November 6, 2025.

1. Revised consolidated earnings forecast for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share*
Previously announced forecast (A)	Millions of yen 125,700	Millions of yen 24,700	Millions of yen 23,700	Millions of yen 16,000	Yen 144.09
Revised forecast (B)	128,800	26,900	26,500	18,400	165.46
Changes (B-A)	3,100	2,200	2,800	2,400	
Changes (%)	2.5	8.9	11.8	15.0	
For reference: Results for the fiscal year ended March 31, 2025	119,010	22,067	21,577	10,780	96.59

*We will perform a stock split with effect from December 1, 2025 whereby each common stock of Taiyo Holdings will be divided into two shares. We calculated the basic earnings per share under the assumption that this stock split was performed at the beginning of the previous consolidated fiscal year.

2. Reasons for revision

The performance of the Electronics business in the second quarter outperformed the forecast due to higher than expected demand for semiconductor package products (PKG) and rigid board materials for China.

In light of this, we therefore revised the consolidated earnings forecasts, leaving the earnings forecast for the third quarter onward at the level announced on August 1, 2025, replacing the Electronics business earnings forecast for the second quarter with the actual results and taking into consideration the gain on sale of CVC fund recorded as non-operating income and the gain resulting from the liquidation of Onstatic Ink (Shenzhen) Co., Ltd. recorded as extraordinary income in the second quarter. The forecasts for the “Medical and Pharmaceuticals” and “ICT and Sustainability” businesses have not been revised.

ENGLISH TRANSLATION OF JAPANESE-LANGUAGE DOCUMENT

This is a translation of the original Japanese-language document and is provided for convenience only.
In the event of any discrepancy between this translated document and Japanese original, the original shall prevail.

3. Stock split

It was resolved in a board meeting held on November 6, 2025 that each common stock of Taiyo Holdings will be divided into two shares with the record date being November 30, 2025 and the effective date being December 1, 2025.

For further information, please see the “Notice Regarding Stock Split, Associated Partial Amendment to the Articles of Incorporation, and Revisions to Dividend Forecasts and Other Matters” which is disclosed today.

For reference:

Segment forecasts for net sales and operating income

	Segment	Fiscal year ended March 31, 2026			Fiscal year ended March 31, 2025
		Previously announced forecast (A)	Revised forecast (B)	Change (B-A)	Previous fiscal year results
Net sales	Consolidated	125,700	128,800	3,100	119,010
	Electronics	83,800	86,900	3,100	81,703
	Medical and Pharmaceuticals	35,400	35,400	0	31,558
Operating income	Consolidated	24,700	26,900	2,200	22,067
	Electronics	21,500	23,700	2,200	21,458
	Medical and Pharmaceuticals	4,600	4,600	0	2,049

* The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. The Company makes no promise regarding achievement of any content in the forward-looking statements. Actual business and other results may differ substantially due to various factors.