

February 4, 2026

To whom it may concern:

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Notice of Revised Full-year Earnings Forecasts

Taiyo Holdings Co., Ltd. hereby announces the revision of the full-year (from April 1, 2025, to March 31, 2026) consolidated earnings forecasts for the fiscal year ended March 31, 2026 disclosed on November 6, 2025. The revised forecasts were approved at the Board of Directors meeting held on February 4, 2026.

1. Revised consolidated earnings forecast for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share*
Previously announced forecast (A)	Millions of yen 128,800	Millions of yen 26,900	Millions of yen 26,500	Millions of yen 18,400	Yen 165.46
Revised forecast (B)	133,000	29,600	29,100	20,100	180.75
Changes (B-A)	4,200	2,700	2,600	1,700	
Changes (%)	3.3	10.0	9.8	9.2	
For reference: Results for the fiscal year ended March 31, 2025	119,010	22,067	21,577	10,780	96.59

*We performed a stock split with effect from December 1, 2025 whereby each common stock of Taiyo Holdings was divided into two shares. We calculated the basic earnings per share under the assumption that this stock split was performed at the beginning of the previous consolidated fiscal year.

2. Reasons for revision

The performance of the Electronics business in the third quarter outperformed the forecast due to higher than expected demand for semiconductor package products (PKG) and rigid board materials for China.

In light of this, we therefore revised the consolidated earnings forecasts, leaving the earnings forecast for the fourth quarter at the level announced on November 6, 2025, replacing the Electronics business earnings forecast for the third quarter with the actual results. The forecasts for the “Medical and Pharmaceuticals” and “ICT and Sustainability” businesses have not been revised.

3. Dividend forecast

There has been no change in the dividend forecast announced on November 6, 2025.

For reference:

Segment forecasts for net sales and operating income

	Segment	Fiscal year ended March 31, 2026			Fiscal year ended March 31, 2025
		Previously announced forecast (A)	Revised forecast (B)	Change (B-A)	Previous fiscal year results
Net sales	Consolidated	128,800	133,000	4,200	119,010
	Electronics	86,900	91,100	4,200	81,703
	Medical and Pharmaceuticals	35,400	35,400	0	31,558
Operating income	Consolidated	26,900	29,600	2,700	22,067
	Electronics	23,700	26,500	2,800	21,458
	Medical and Pharmaceuticals	4,600	4,600	0	2,049

* The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. The Company makes no promise regarding achievement of any content in the forward-looking statements. Actual business and other results may differ substantially due to various factors.