ENGLISH TRANSLATION OF JAPANESE-LANGUAGE DOCUMENT
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November 6, 2026

To whom it may concern:

Company Name: TAIYO HOLDINGS CO., LTD.
Representative: Hitoshi Saito, President and CEO
(Code: 4626, Listed on Prime Market of Tokyo Stock Exchange)
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Notice of Differences between Earnings Forecasts and Financial Results for the First Six Months of the Fiscal Year Ended March 31, 2027, and Revised Earnings Forecasts for the Fiscal Year Ended March 31, 2027

Taiyo Holdings Co., Ltd. hereby announces differences between the consolidated earnings forecasts for the first six months of the fiscal year ended March 31, 2027 (from April 1, 2026, to September 30, 2026) disclosed on July 31, 2026, and the actual results for the same period disclosed today.

In addition, Taiyo Holdings announces the consolidated earnings forecasts for the fiscal year ended March 31, 2027 (from April 1, 2026, to March 31, 2027) disclosed on July 31, 2026, were revised, and the forecasts were approved by the Board of Directors meeting held on November 6, 2026.

1. Differences between consolidated earnings forecasts and actual financial results for the first six months of the fiscal year ended March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	75,900	18,900	19,200	13,100	117.73
Results (B)	78,480	22,230	22,739	17,305	155.52
Changes (B-A)	2,580	3,330	3,539	4,205	
Changes (%)	3.4%	17.6%	18.4%	32.1%	
For reference: Previous year's results (Six months ended September 30, 2025)	67,830	15,187	14,562	11,022	99.18

*1. We performed a stock split with effect from December 1, 2025 whereby each common stock of Taiyo Holdings was divided into two shares. We calculated the basic earnings per share under the assumption that this stock split was performed at the beginning of the previous consolidated fiscal year.

*2. The presentation method has been changed beginning with the current interim consolidated fiscal year. Accordingly, ordinary income for the previous consolidated fiscal year is presented on a reclassified basis to reflect this change.

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2. Revised consolidated earnings forecasts for the fiscal year ended March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	149,100	36,400	36,300	25,400	228.26
Revised forecast (B)	152,500	39,600	39,700	29,600	266.01
Changes (B-A)	3,400	3,200	3,400	4,200	
Changes (%)	2.3%	8.8%	9.4%	16.5%	
For reference: Results for the fiscal year ended March 31, 2026	137,851	32,529	31,728	24,011	215.92

*The presentation method has been changed beginning with the current interim consolidated fiscal year. Accordingly, ordinary income for the previous consolidated fiscal year is presented on a reclassified basis to reflect this change.

3. Reasons for differences and revision

The performance of the Electronics business in the second quarter outperformed the forecast due to a weaker than expected yen and price revisions for certain products.

In light of this, we therefore revised the full-year consolidated earnings forecasts, leaving the earnings forecast for the third quarter onward at the level announced on July 31, 2026, replacing the Electronics business earnings forecast for the second quarter with the actual results and taking into consideration the impact of the gain on sale of investment securities recorded as extraordinary income in the second quarter. The forecasts for the “Medical and Pharmaceuticals” and “ICT and Sustainability” businesses have not been revised.

4. Dividend forecast

There has been no change in the dividend forecast announced on April 30, 2026.

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Segment forecasts for net sales and operating income

	Segment	Fiscal year ended March 31, 2027			Fiscal year ended March 31, 2026
		Previously announced forecast (A)	Revised forecast (B)	Change (B-A)	Previous fiscal year results
Net sales	Consolidated	149,100	152,500	3,400	137,851
	Electronics	105,000	108,400	3,400	95,285
	Medical and Pharmaceuticals	37,500	37,500	0	36,490
Operating income	Consolidated	36,400	39,600	3,200	32,529
	Electronics	33,400	36,600	3,200	29,177
	Medical and Pharmaceuticals	4,000	4,000	0	5,063

* The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. The Company makes no promise regarding achievement of any content in the forward-looking statements. Actual business and other results may differ substantially due to various factors.